

Fill in this information to identify the case:

Debtor name Rainbow Land & Cattle Company, LLC, a Nevada limited liability company

United States Bankruptcy Court for the: District of Nevada **NV**
(State)

Case number (if known): 19-50627-BTB

☐ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 10,381,722.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 355,712.16**1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 10,737,434.16**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 2,913,538.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*\$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*+\$ 325,867.00**4. Total liabilities**
Lines 2 + 3a + 3b\$ 3,239,405.00

Fill in this information to identify the case:Debtor name Rainbow Land & Cattle Company, LLC, a Nevada limited liability companyUnited States Bankruptcy Court for the: District of NevadaCase number (if known): 19-50627-BTB☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wells FargoChecking1 7 3 2\$ 55,712.16

3.2. _____

\$ _____

4. Other cash equivalents (Identify all)

4.1. _____

\$ _____

4.2. _____

\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 55,712.16**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____

\$ _____

7.2. _____

\$ _____

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Rainbow Land & Cattle Company, LLC, a Nevada limited liability con
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ - _____ = →
face amount doubtful or uncollectible accounts \$ _____11b. Over 90 days old: _____ - _____ = →
face amount doubtful or uncollectible accounts \$ _____**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

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Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

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33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

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Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	\$ _____	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability com

Case number (if known)

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Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 APN 003-210-03		\$ _____	_____	\$ 888,640.00
55.2 APN 003-220-04	Fee Simple	\$ _____	_____	\$ 148,793.00
55.3 See continuation sheet		0.00	_____	\$ 9,344,289.00
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				\$ 10,381,722.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$ _____

Debtor

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Option to Purchase 74.92+/- Acres of land APN 003-210-04 & 00

_____ \$ 300,000.00

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 300,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 55,712.16	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i> ➔		\$ 10,381,722.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 300,000.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 355,712.16	+ 91b. \$ 10,381,722.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 10,737,434.16		\$ 10,737,434.16

Debtor 1

Rainbow Land & Cattle Company, LLC, a Nevada limited liability co

Case number (if known)

First Name

Middle Name

Last Name

Continuation Sheet for Official Form 206 A/B**55) Real property**

APN 003-220-12	504,045.00
Fee Simple	
APN 003-220-06	1,549,129.00
Fee Simple	
APN 003-151-25	366,170.00
Fee Simple	
NV DWR VIO76 (64 afa)	640,000.00
100%	
APN 003-220-07	530,371.00
Fee Simple	
APN 003-220-10	110,854.00
Fee Simple	
APN 003-220-05	2,081,315.00
Fee Simple	
APN 003-111-01	1,540,000.00
100% Fee Simple	
NV DWR Permit #29338 (95.25 afa)	904,875.00
100%	
APN 003-151-24	543,330.00
Fee Simple	
APN 003-121-01	574,200.00
Fee Simple	

Fill in this information to identify the case:Debtor name Rainbow Land & Cattle Company, LLC, a Nevada limited liability companyUnited States Bankruptcy Court for the: District of NevadaCase number (if known): 19-50627-BTB☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****2.1****Creditor's name**F. Heise Land & Livestock Co, Inc.**Describe debtor's property that is subject to a lien**APN 003-121-01\$ 0.00\$ 574,200.00**Creditor's mailing address****Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

- ☐ No
- ☒ Yes. Specify each creditor, including this creditor,

F. Heise Land & Livestock Co, Inc.,
0th; H. H. Land & Cattle Company,**Describe the lien**Agreement you made**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.2**Creditor's name**F. Heise Land & Livestock Co, Inc.**Describe debtor's property that is subject to a lien**APN 003-151-24\$ 0.00\$ 543,330.00**Creditor's mailing address****Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☒ No. Specify each creditor, including this creditor, and its relative priority.

F. Heise Land & Livestock Co,
Inc., 0th; H. H. Land & Cattle

- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe the lienAgreement you made**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$ 2,913,538.00

Debtor

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Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 **Creditor's name**
F. Heise Land & Livestock Co, Inc.

Describe debtor's property that is subject to a lien

APN 003-151-25

\$0.00

\$366,170.00

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☒ No. Specify each creditor, including this creditor, and its relative priority.

F. Heise Land & Livestock Co, Inc., 0th; H. H. Land & Cattle

☐ Yes. The relative priority of creditors is specified on lines _____

Describe the lien

Agreement you made

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4 **Creditor's name**
F. Heise Land & Livestock Co, Inc.

Describe debtor's property that is subject to a lien

APN 003-220-12

\$0.00

\$504,045.00

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☒ No. Specify each creditor, including this creditor, and its relative priority.

F. Heise Land & Livestock Co, Inc., 0th; H. H. Land & Cattle

☐ Yes. The relative priority of creditors is specified on lines _____

Describe the lien

Agreement you made

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 **Creditor's name**
F. Heise Land & Livestock Co, Inc.**Describe debtor's property that is subject to a lien**

APN 003-220-10

\$0.00

\$110,854.00

Creditor's mailing address**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

F. Heise Land & Livestock Co, Inc., 0th; H. H. Land & Cattle

☐ Yes. The relative priority of creditors is specified on lines _____**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**2.6** **Creditor's name**
F. Heise Land & Livestock Co, Inc.**Describe debtor's property that is subject to a lien**

APN 003-220-05

\$0.00

\$2,081,315.00

Creditor's mailing address**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

F. Heise Land & Livestock Co, Inc., 0th; H. H. Land & Cattle

☐ Yes. The relative priority of creditors is specified on lines _____**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 **Creditor's name**
F. Heise Land & Livestock Co, Inc.**Describe debtor's property that is subject to a lien**

APN 003-220-06

\$0.00

\$1,549,129.00

Creditor's mailing address**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.F. Heise Land & Livestock Co,
Inc., 0th; H. H. Land & Cattle☐ Yes. The relative priority of creditors is specified on lines _____**Is the creditor an insider or related party?**☒ No
☐ Yes**Is anyone else liable on this claim?**☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed**2.8** **Creditor's name**
F. Heise Land & Livestock Co, Inc.**Describe debtor's property that is subject to a lien**

APN 003-220-07

\$0.00

\$530,371.00

Creditor's mailing address**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.F. Heise Land & Livestock Co,
Inc., 0th; H. H. Land & Cattle☐ Yes. The relative priority of creditors is specified on lines _____**Is the creditor an insider or related party?**☒ No
☐ Yes**Is anyone else liable on this claim?**☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9 **Creditor's name**
F. Heise Land & Livestock Co, Inc.**Describe debtor's property that is subject to a lien**

APN 003-220-04

\$0.00

\$148,793.00

Creditor's mailing address**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.F. Heise Land & Livestock Co,
Inc., 0th; H. H. Land & Cattle☐ Yes. The relative priority of creditors is specified on lines _____**Describe the lien**

Agreement you made

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**2.10** **Creditor's name**
F. Heise Land & Livestock Co, Inc.**Describe debtor's property that is subject to a lien**

APN 003-111-01

\$1,236,736.00

\$1,540,000.00

Creditor's mailing addressC/O DAVID ROBERTSON, ESQ.
50 W. LIBERTY ST., STE. 600, RENO, NV**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.Zions Bank, 0th; H. H. Land &
Cattle Company, 1st; F. Heise☐ Yes. The relative priority of creditors is specified on lines _____**Describe the lien**

Agreement you made

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known)

BTB

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.11 **Creditor's name**
H. H. Land & Cattle Company**Describe debtor's property that is subject to a lien**

APN 003-220-07

\$0.00

\$530,371.00

Creditor's mailing address26 NORTH STATE ST.
Salt Lake City, UT 84103**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.4**2.12** **Creditor's name**
H. H. Land & Cattle Company**Describe debtor's property that is subject to a lien**

APN 003-220-06

\$0.00

\$1,549,129.00

Creditor's mailing address26 NORTH STATE ST.
Salt Lake City, UT 84103**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.3

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.13 **Creditor's name**
H. H. Land & Cattle Company**Describe debtor's property that is subject to a lien**

APN 003-220-05

\$0.00

\$2,081,315.00

Creditor's mailing address

26 NORTH STATE ST.

Salt Lake City, UT 84103

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.4**2.14** **Creditor's name**
H. H. Land & Cattle Company**Describe debtor's property that is subject to a lien**

APN 003-220-10

\$0.00

\$110,854.00

Creditor's mailing address

26 NORTH STATE ST.

Salt Lake City, UT 84103

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.3

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known)

19-50627-BTB

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.15 **Creditor's name**
H. H. Land & Cattle Company**Describe debtor's property that is subject to a lien**

APN 003-220-12

\$0.00

\$504,045.00

Creditor's mailing address26 NORTH STATE ST.
Salt Lake City, UT 84103**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.4**2.16** **Creditor's name**
H. H. Land & Cattle Company**Describe debtor's property that is subject to a lien**

APN 003-220-04

\$0.00

\$148,793.00

Creditor's mailing address26 NORTH STATE ST.
Salt Lake City, UT 84103**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.3

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known)

19-50627-BTB

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.17 **Creditor's name**
H. H. Land & Cattle Company**Describe debtor's property that is subject to a lien**

APN 003-151-24

\$0.00

\$543,330.00

Creditor's mailing address26 NORTH STATE ST.
Salt Lake City, UT 84103**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.2**2.18** **Creditor's name**
H. H. Land & Cattle Company**Describe debtor's property that is subject to a lien**

APN 003-121-01

\$0.00

\$574,200.00

Creditor's mailing address26 NORTH STATE ST.
Salt Lake City, UT 84103**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.1

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.19 **Creditor's name**
H. H. Land & Cattle Company**Describe debtor's property that is subject to a lien**

APN 003-111-01

\$1,676,802.00

\$1,540,000.00

Creditor's mailing address26 NORTH STATE ST.
Salt Lake City, UT 84103**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.4**2.20** **Creditor's name**
H. H. Land & Cattle Company**Describe debtor's property that is subject to a lien**

APN 003-151-25

\$0.00

\$366,170.00

Creditor's mailing address26 NORTH STATE ST.
Salt Lake City, UT 84103**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.3

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.21 **Creditor's name**

Zions Bank

Describe debtor's property that is subject to a lien

APN 003-111-01

\$0.00

\$1,540,000.00

Creditor's mailing addressONE SOUTH MAIN ST., STE 500
SALT LAKE CITY, UT 84133-1109**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.4**2.22** **Creditor's name**

Zions Bank

Describe debtor's property that is subject to a lien

APN 003-151-24

\$0.00

\$543,330.00

Creditor's mailing address**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.2

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.23 Creditor's name
Zions Bank

Describe debtor's property that is subject to a lien

APN 003-151-25

\$0.00

\$366,170.00

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines 2.3

Describe the lien

Agreement you made

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**2.24** Creditor's name
Zions Bank

Describe debtor's property that is subject to a lien

APN 003-220-12

\$0.00

\$ 504,045.00

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines 2.4

Describe the lien

Agreement you made

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.25 **Creditor's name**
Zions Bank**Describe debtor's property that is subject to a lien**

APN 003-220-10

\$0.00

\$110,854.00

Creditor's mailing address**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.3**2.26** **Creditor's name**
Zions Bank**Describe debtor's property that is subject to a lien**

APN 003-220-05

\$0.00

\$2,081,315.00

Creditor's mailing address**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.4

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known)

BTB

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.27 Creditor's name
Zions Bank

Describe debtor's property that is subject to a lien

APN 003-220-06

\$0.00

\$1,549,129.00

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.3**2.28** Creditor's name
Zions Bank

Describe debtor's property that is subject to a lien

APN 003-220-07

\$0.00

\$530,371.00

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.4

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known)

BTB

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.29 **Creditor's name**
Zions Bank**Describe debtor's property that is subject to a lien**

APN 003-220-04

\$0.00

\$148,793.00

Creditor's mailing address**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.3**2.30** **Creditor's name**
Zions Bank**Describe debtor's property that is subject to a lien**

APN 003-121-01

\$0.00

\$574,200.00

Creditor's mailing address**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.1

Case number (if known)_

[illegible]

Fill in this information to identify the case:

Debtor Rainbow Land & Cattle Company, LLC, a Nevada limited liability company

United States Bankruptcy Court for the: District of Nevada

Case number 19-50627-BTB
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Total claim

Priority amount

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Allison MacKenzie 402 N. Division Street P.O. Box 646 Carson City, NV, 89702	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Date or dates debt was incurred _____ Last 4 digits of account number _____
		\$ 15,000.00
3.2	Nonpriority creditor's name and mailing address CALIENTE HOT SPRINGS RESORT LLC P.O. Box 213 Caliente, NV, 89008	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Date or dates debt was incurred _____ Last 4 digits of account number _____
		\$ 422.00
3.3	Nonpriority creditor's name and mailing address CALRENCE BURR C/O G. DAVID ROBERTSON 50 W. LIBERTY ST., STE. 600 Reno, NV, 89501	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Date or dates debt was incurred _____ Last 4 digits of account number _____
		\$ 100,000.00
3.4	Nonpriority creditor's name and mailing address F. Heise Land & Livestock Co, Inc. C/O DAVID ROBERTSON, ESQ. 50 W. LIBERTY ST., STE. 600 RENO, NV, 89501	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Date or dates debt was incurred _____ Last 4 digits of account number _____
		\$ 100,000.00
3.5	Nonpriority creditor's name and mailing address GLEN VAN ROEKEL P O BOX 403 Caliente, NV, 89008	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Date or dates debt was incurred _____ Last 4 digits of account number _____
		\$ 445.00
3.6	Nonpriority creditor's name and mailing address J&J FAMILY TRUST P O Box 1030 Caliente, NV, 89008	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Date or dates debt was incurred _____ Last 4 digits of account number _____
		\$ 4,000.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁷ Nonpriority creditor's name and mailing address

John H. Huston
Janice J. Cole
P.O. BOX 1030
Caliente, NV, 89008

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 105,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁸ Nonpriority creditor's name and mailing address

LENARD SMITH LAND SURVEY
P O BOX 443
CALIENTE, NV, 89008

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,000.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Debtor

Rainbow Lane Cable Company, LLC a Nevada limited liability company
Name

Case number (if known) 19-50627-BTB
Entered 06/14/19 14:37:22 Page 30 of 56

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1**

5a.

\$ 0.00

5b. **Total claims from Part 2**

5b.

+

\$ 325,867.00

5c. **Total of Parts 1 and 2**

5c.

\$ 325,867.00

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Rainbow Land & Cattle Company, LLC, a Nevada limited liability company

United States Bankruptcy Court for the: District of Nevada

Case number (If known): 19-50627-BTB Chapter 11

☐ Check if this is an amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest Option to Purchase Land and Water Rights. Option to Purchase 74.92 +/- acres of land APNs 003-210-04 and 003-220-02 together with 05-05

Holmes & Turner
Earnest J. Turner
1283 N. 14th Ave., Ste. 201
Bozeman, MT, 59715

State the term remaining
List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest Option to Purchase Land and Water Rights. Purchaser

ACNNCA Trust
8622 Kingston Heath Court
Las Vegas, NV, 89131

State the term remaining
List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest Option to Purchase Land and Water Rights.

Charles & Ramona Tow
PO BOX 21
Glasgow, MT, 59230

State the term remaining
List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining
List the contract number of any government contract

2.5 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining
List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Rainbow Land & Cattle Company, LLC, a Nevada limited liability company

United States Bankruptcy Court for the: District of Nevada

Case number (If known): 19-50627-BTB

☐ Check if this is an amended filing

Official Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>John H. Huston</u>	John H. Huston PO BOX 1030 Caliente, NV, 89008	<u>Zions Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Janice J. Cole</u>	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	<u>Zions Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>John H. Huston</u>	John H. Huston PO BOX 1030 Caliente, NV, 89008	<u>Zions Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 <u>Janice J. Cole</u>	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	<u>Zions Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 <u>Janice J. Cole</u>	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	<u>H. H. Land & Cattle Comp</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 <u>John H. Huston</u>	John H. Huston PO BOX 1030 Caliente, NV, 89008	<u>H. H. Land & Cattle Comp</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability com
Name

Case number (if known)

19-50627-BTB

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Comp	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Comp	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Comp	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Comp	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known) 19-50627-BTB

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.16 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.20 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.21 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known) 19-50627-BTB

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.23 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.24 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.25 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.28 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.29 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known) 19-50627-BTB

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.31 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.32 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.33 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.36 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.37 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	Zions Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known) 19-50627-BTB

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.39 Janice J. Cole	Janice J. Cole PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.40 John H. Huston	John H. Huston PO BOX 1030 Caliente, NV, 89008	H. H. Land & Cattle Company	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor name Rainbow Land & Cattle Company, LLC, a Nevada limited liability companyUnited States Bankruptcy Court for the: District of NevadaCase number (if known): 19-50627-BTB☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:From 01/01/2019 to Filing date
MM / DD / YYYY**Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)☐ Operating a business☒ Other Property Rental and Sale of Land \$ 136,964.00**For prior year:**From 01/01/2018 to 12/31/2018
MM / DD / YYYY☐ Operating a business☒ Other Rental Property Income \$ 22,250.00**For the year before that:**From 01/01/2017 to 12/31/2017
MM / DD / YYYY☐ Operating a business☒ Other Rental Property Income \$ 9,600.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:From _____ to _____
MM / DD / YYYY

_____ \$ _____

For the year before that:From _____ to _____
MM / DD / YYYY

_____ \$ _____

Debtor Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
 Name _____

Case number (if known) 19-50627-BTB

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name	_____ _____ _____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. _____ Creditor's name	_____ _____ _____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Attached SOFA Part 2, Question 4 _____ Insider's name Real Estate Commission from sale of land _____ _____	_____ _____ _____	\$ 48,650.00	
Relationship to debtor _____			
4.2. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor _____			

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Value of property

Creditor's name

\$ _____

Creditor's name

\$ _____

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

Amount

Creditor's name

\$ _____

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Status of case

Concluded

Case number

78795

Concluded

Seventh Judicial District Court of the State of Nevada

Case number

Injunction and Declaratory Relief

CV-0850018

Debtor Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name _____

Case number (if known) 19-50627-BTB _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
Case number	Name	_____
_____	Date of order or assignment	_____
_____	_____	_____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____	_____	_____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____
9.2. _____	_____	_____	\$ _____
Recipient's name	_____	_____	_____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
_____	_____	_____	\$ _____

Debtor Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known) 19-50627-BTB

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. Estes Law, P.C.			\$ 31,593.50
Address 605 Forest St Reno, NV 89509-1702			

Email or website address

Who made the payment, if not debtor?

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____			\$ _____
Address _____			

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____			\$ _____
Trustee _____			

Debtor Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
NameCase number (if known) 19-50627-BTB**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	<u>Peter OJasen</u>	Deed of Trust 95.25 AF Water Rights NVDWR Permit 29338	<u>01/04/2019</u>	\$ <u>0.00</u>
	Address 7582 Las Vegas BLVD. #155 Las Vegas, NV 89123			
	Relationship to debtor <u>None</u>			
13.2.	<u>EZJG Caliente Land, LLC</u>	Sold Property APN 003-220-11	<u>01/03/2019</u>	\$ <u>196,605.00</u>
	Address 8550 W. Charleston Blvd. #102-272 Las Vegas, NV 89117			
	Relationship to debtor <u>None</u>			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy	
		From	To
14.1.		_____	_____
14.2.		_____	_____

Debtor Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name _____

Case number (if known) 19-50627-BTB _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
NameCase number (if known) 19-50627-BTB**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<u>Name</u>	XXXX- <u></u>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other <u></u>	<u></u>	\$ <u></u>
18.2.	<u>Name</u>	XXXX- <u></u>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other <u></u>	<u></u>	\$ <u></u>

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Name</u>			<input type="checkbox"/> No <input type="checkbox"/> Yes
<u>Address</u>			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Name</u>			<input type="checkbox"/> No <input type="checkbox"/> Yes
<u>Address</u>			

Debtor Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known) 19-50627-BTB

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Debtor Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known) 19-50627-BTB

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____ Dates business existed From _____ To _____
25.2. Name		EIN: _____ Dates business existed From _____ To _____
25.3. Name		EIN: _____ Dates business existed From _____ To _____

Debtor Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
 Name

Case number (if known) 19-50627-BTB

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>John H. Huston</u> Name <u>P.O. BOX 1030 Caliente, NV 89008</u>	From <u>06/14/2004</u> To _____

Name and address	Dates of service
26a.2. _____ Name	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. _____ Name	From _____ To _____

Name and address	Dates of service
26b.2. _____ Name	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>John H. Huston</u> Name <u>PO BOX 1030 Caliente, NV 89008</u>	

Debtor Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
Name

Case number (if known) 19-50627-BTB

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor Rainbow Land & Cattle Company, LLC, a Nevada limited liability company
 Name _____

Case number (if known) 19-50627-BTB

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Clarence Burr	c/o G. David Robertson 50 W. Liberty St., Ste. 600, Reno, NV 89501	member	10%
John H. Huston	PO BOX 1030, Caliente, NV 89008	managing member	45%
Janice J. Cole	PO BOX 1030, Caliente, NV 89008	managing member	45%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____ Name _____	_____	_____	

Relationship to debtor _____		_____	

Debtor

Rainbow Land & Cattle Company, LLC, a Nevada limited liability con
Name

Case number (if known)

19-50627-BTB

Name and address of recipient

30.2

Name

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

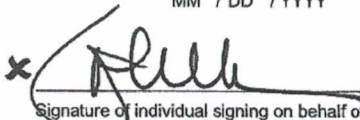
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/13/2019
 MM / DD / YYYY

x 
 Signature of individual signing on behalf of the debtor

Printed name John H. HustonPosition or relationship to debtor Managing MemberAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

United States Bankruptcy Court**IN RE:**

Case No. __3; /72849/DVD_____

Rainbow Land & Cattle Company, LLC, a Nevada limited liability compa

Chapter 11 _____

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Clarence Burr c/o G. David Robertson 50 W. Liberty St., Ste. 600, Reno, NV 89501	10%	Other (beneficial interest)
John H. Huston PO BOX 1030, Caliente, NV 89008	45%	Other (beneficial interest)
Janice J. Cole PO BOX 1030, Caliente, NV 89008	45%	Other (beneficial interest)

Fill in this information to identify the case and this filing:

Debtor Name Rainbow Land & Cattle Company, LLC, a Nevada limited liability companyUnited States Bankruptcy Court for the: District of NevadaCase number (if known): 19-50627-BTB

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/13/2019
MM / DD / YYYY

x [Signature]
Signature of individual signing on behalf of debtor

John Huston
Printed name

Managing member
Position or relationship to debtor

United States Bankruptcy Court

District of Nevada

In re Rainbow Land & Cattle Company, LLC, a Nevada limited liability company

Case No. 3; /72849/DVD

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept \$ _____

Prior to the filing of this statement I have received. \$ _____

Balance Due. \$ _____

☒ RETAINER

For legal services, I have agreed to accept a retainer of \$ 22,750.00

The undersigned shall bill against the retainer at an hourly rate of \$ 400.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

Analysis of the Debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition for bankruptcy. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required. Representation of the debtor at the initial debtor interview, meeting of creditors, general motion hearings, and any plan confirmation hearing.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

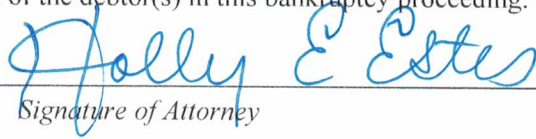
The Firm has not agreed to represent the Debtor in non-core matters, as defined by the Bankruptcy Code, special purpose litigation, Chapter 7 proceedings, adversary proceedings or appeals.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/13/2019

Date


Signature of Attorney

Estes Law, P.C.

Name of law firm
605 Forest St.
Reno, NV 89509
hestes@esteslawpc.com